

Index Performance				News				
Global Indices				Indian Equities: RBI policy to dictate market trend				
Dow 30	26,029.52	311.78	1.21%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 48 points at the opening bell. Investors are awaiting the outcome of the central bank's monetary policy meeting today, 7 August 2019. Cipla, HCL Technologies, Mahindra & Mahindra and Tata Steel will announce their Q1 June 2019 results today, 7 August 2019.				
S&P 500	2,881.77	37.03	1.30%	*The Reserve Bank of India (RBI)'s third bi-monthly monetary policy committee (MPC) meeting started on 5 August 2019. The resolution of the MPC will be placed on the RBI website at 11:45 IST today, 7 August 2019.				
FTSE 100	7,171.69	-52.16	-0.72%	<b>Corporate News</b>				
DAX	11,567.96	-90.55	-0.78%	*Reliance Industries: Company and BP agreed to form a new joint venture that will include a retail service station network and aviation fuels business across India. Reliance to hold 51 percent stake and rest is held by BP in new fuel retail joint venture.				
Nikkei 225	20,417.56	-167.75	-0.81%	*Indiabulls Housing Finance Q1: Consolidated profit falls to Rs 801.5 crore versus Rs 1,054.72 crore, net interest income declines 12.7 percent to Rs 1,475 crore versus Rs 1,690 crore YoY.				
Nasdaq	7,833.27	107.22	1.39%	*Cox & Kings: Company defaulted on Rs 5 crore payments on unsecured commercial paper.				
Indian Indices				*IRB Infrastructure Q1: Profit dips 17.4 percent to Rs 206.6 crore versus Rs 250 crore, revenue rises 15.3 percent to Rs 1,773 crore versus Rs 1,538 crore YoY.				
Nifty 50	10,948.25	85.65	0.79%	Singapore's GIC to invest Rs 4,400 crore in company's road operations.				
BSE Sensex	36,976.85	277.01	0.75%	*Avenue Supermarts: Radhakishan Damani to sell 62.3 lakh shares to meet minimum public shareholding norms. Company issued commercial paper of Rs 50 crore.				
Nifty Bank	28,022.10	374.05	1.35%	*Tata Steel: Company terminated stake sale of South East Asia business to HBIS. Company had inked agreement to sell 70 percent of South East Asia business to HBIS in January.				
Nifty Midcap 100	15,803.75	314.70	2.03%	<b>Indian Economy</b>				
Nifty Smallcap 100	5,422.80	94.95	1.78%	*Economic think tank NCAER (National Council of Applied Economic Research) expects the agriculture gross value added (GVA) to remain flat in 2019-20, pulling down the country's economic growth rate to 6.2 per cent in FY20, from 6.8 per cent in FY19.				
Forex Rates				<b>Global Economy</b>				
USD/INR	70.82	0.10	0.14%	*U.S. President Donald Trump dismissed fears of a protracted trade war with China on Tuesday despite a warning from Beijing that labeling it a currency manipulator would have severe consequences for the global financial order.				
EUR/INR	79.35	0.34	0.42%					
GBP/INR	86.27	0.27	0.31%					
JPY/INR	0.67	0.00	-0.03%					
Commodities								
Silver Sep-2019	42,456	-27	-0.06%					
Crude Oil WTI Aug-2019	3,860	-43	-1.10%					
Gold Aug-2019	3,594	36	1.01%					
Refined Gold Oct-2019	37,500	155	0.42%					
Natural Gas Aug-2019	151	3.8	2.59%					
Aluminium Aug-2019	141	-0.2	-0.14%					
Fund Flows								
Cash(Rs Crores)	Gross Purchase	Gross Sales	Net Buy/Sales					
FII	5,109.85	7,217.78	-2,107.93					
DII	5,481.75	3,192.70	2,289.05					
F&O								
FII Index Fut	5,601.34	6,142.43	-541.09					
FII Index Opt	172,573.48	171,723.90	849.58					
Market Volatility								
BOE VIX	Latest	1D Chg.	1D % Chg.					
INDIA VIX	20.17	-4.42	-17.97%					
10 yrs Gsec Yield	Latest	1M Chg.	1D Chg.					
US	1.74%	-0.30	0					
India	6.34%	-0.36	-0.05					
Nifty Supports								
Nifty	S3	S2	S1					
Nifty Bank (NSEBANK)	10788	10868	10928					
	27649	27779	27959					
NIFTY 50 Companies support and Resistance								
TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	406.10	410.30	414.05	418.25	422.00	426.20	429.95
INFRADEL	Bharti Infratel Limited	237.40	240.20	242.90	245.70	248.40	251.20	253.90
TCS	Tata Consultancy Services Limited	2,158.98	2,185.22	2,199.48	2,225.72	2,239.98	2,266.22	2,280.48
ASIANPAINT	Asian Paints Limited	1,489.15	1,506.60	1,534.95	1,552.40	1,580.75	1,598.20	1,626.55
INFY	Infosys Limited	754.93	762.37	768.83	776.27	782.73	790.17	796.63
TITAN	Titan Company Limited	968.32	994.78	1,017.07	1,043.53	1,065.82	1,092.28	1,114.57
UPL	UPL Limited	517.12	525.08	537.02	544.98	556.92	564.88	576.82
YESBANK	Yes Bank Limited	74.33	77.02	81.28	83.97	88.23	90.92	95.18
ICICIBANK	ICICI Bank Limited	393.20	397.05	403.80	407.65	414.40	418.25	425.00
DRREDDY	Dr. Reddy's Laboratories Limited	2,422.47	2,461.73	2,506.37	2,545.63	2,590.27	2,629.53	2,674.17
ULTRACEMCO	UltraTech Cement Limited	4,086.20	4,145.60	4,250.20	4,309.60	4,414.20	4,473.60	4,578.20
WIPRO	Wipro Limited	252.03	254.92	256.93	259.82	261.83	264.72	266.73
IBULHSGFIN	Indiabulls Housing Finance Limited	440.07	457.53	484.77	502.23	529.47	546.93	574.17
ITC	ITC Limited	253.72	255.93	257.07	259.28	260.42	262.63	263.77
IOC	Indian Oil Corporation Limited	126.98	128.72	130.38	132.12	133.78	135.52	137.18
KOTAKBANK	Kotak Mahindra Bank Limited	1,417.32	1,434.48	1,459.52	1,476.68	1,501.72	1,518.88	1,543.92
TECHM	Tech Mahindra Limited	625.03	637.57	654.78	667.32	684.53	697.07	714.28
HDFCBANK	HDFC Bank Limited	2,120.00	2,143.50	2,163.25	2,186.75	2,206.50	2,230.00	2,249.75
ONGC	Oil & Natural Gas Corporation Limited	126.58	127.97	129.73	131.12	132.88	134.27	136.03
HINDUNILVR	Hindustan Unilever Limited	1,697.32	1,712.43	1,729.77	1,744.88	1,762.22	1,777.33	1,794.67
LT	Larsen & Toubro Limited	1,282.82	1,311.43	1,342.17	1,370.78	1,401.52	1,430.13	1,460.87
AXISBANK	Axis Bank Limited	631.80	642.90	660.65	671.75	689.50	700.60	718.35
HDFC	Housing Development Finance Corporation Limited	2,060.78	2,098.67	2,141.88	2,179.77	2,222.98	2,260.87	2,304.08
NTPC	NTPC Limited	115.18	117.47	120.33	122.62	125.48	127.77	130.63
HCLTECH	HCL Technologies Limited	970.93	987.07	1,004.73	1,020.87	1,038.53	1,054.67	1,072.33
INDUSINDBK	Indusind Bank Limited	1,333.78	1,355.77	1,386.03	1,408.02	1,438.28	1,460.27	1,490.53
RELIANCE	Reliance Industries Limited	1,085.43	1,103.72	1,113.03	1,131.32	1,140.63	1,158.92	1,168.23
BAJAJ-AUTO	Bajaj Auto Limited	2,524.50	2,558.70	2,580.60	2,614.80	2,636.70	2,670.90	2,692.80
BAJFINANCE	Bajaj Finance Limited	3,055.88	3,104.52	3,189.73	3,238.37	3,323.58	3,372.22	3,457.43
ZEEL	Zee Entertainment Enterprises Limited	275.57	290.13	300.87	315.43	326.17	340.73	351.47
CIPLA	Cipla Limited	460.32	478.58	490.47	508.73	520.62	538.88	550.77
BAJAJFINSV	Bajaj Finserv Limited	6,810.27	6,880.13	6,988.27	7,058.13	7,166.27	7,236.13	7,344.27
SBIN	State Bank of India	290.68	293.97	297.68	300.97	304.68	307.97	311.68
ADANIPOWER	ADANIPOWER Limited	355.48	360.37	368.83	373.72	382.18	387.07	395.53
COALINDIA	Coal India Limited	190.05	194.30	199.25	203.50	208.45	212.70	217.65
GRASIM	Grasim Industries Limited	712.13	726.07	742.53	756.47	772.93	786.87	803.33
BHARTIARTL	Bharti Airtel Limited	335.63	344.87	356.93	366.17	378.23	387.47	399.53
POWERGRID	Power Grid Corporation of India Limited	188.82	192.53	195.12	198.83	201.42	205.13	207.72
MARUTI	Maruti Suzuki India Limited	5,488.00	5,564.00	5,697.00	5,773.00	5,906.00	5,982.00	6,115.00
TATAMOTORS	Tata Motors Limited	115.68	118.72	120.48	123.52	125.28	128.32	130.08
BPCL	Bharat Petroleum Corporation Limited	325.90	331.25	336.80	342.15	347.70	353.05	358.60
GAIL	GAIL (India) Limited	116.12	118.88	121.02	123.78	125.92	128.68	130.82
HEROMOTOCO	Hero MotoCorp Limited	2,303.42	2,341.73	2,407.37	2,445.68	2,511.32	2,549.63	2,615.27
HINDALCO	Hindalco Industries Limited	164.97	168.98	174.57	178.58	184.17	188.18	193.77
M&M	Mahindra & Mahindra Limited	534.97	538.98	544.22	548.23	553.47	557.48	562.72
VEDL	Vedanta Limited	132.13	135.22	137.63	140.72	143.13	146.22	148.63
TATASTEEL	Tata Steel Limited	378.08	385.87	392.43	400.22	406.78	414.57	421.13
JSWSTEEL	JSW Steel Limited	206.12	210.13	213.42	217.43	220.72	224.73	228.02
EICHERMOT	Eicher Motors Limited	15,825.27	16,117.63	16,559.82	16,852.18	17,294.37	17,586.73	18,028.92

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